



First Catholic Slovak Union of the USA and Canada
A Fraternal Benefit Society
APPLICATION FOR INDIVIDUAL LIFE INSURANCE

USE THIS FORM FOR
THE FOLLOWING AMOUNTS:

Age 0-50 Amounts Under \$5,001

Branch #: _____ Certificate #: _____

1. Proposed Insured:	<input type="checkbox"/> Male	<input type="checkbox"/> Female	Height _____	Weight _____	Email: _____
Full Name: _____			Phone Number: _____		
Address: _____		City: _____	State: _____		Zip: _____
Date of Birth: _____		Social Security #: _____	Occupation: _____		
Is the applicant a member of the First Catholic Slovak Union? <input type="checkbox"/> Yes <input type="checkbox"/> No If not, apply for membership.					

2. Owner: (Complete if Owner is other than Proposed Insured or in all cases for Proposed Insured under age 17 years)					
Full Name: _____			Phone Number: _____		
Address: _____		City: _____	State: _____		Zip: _____
Social Security #: _____		Relationship: _____			

3. Plan:	Face Amount: \$ _____		Payment: \$ _____		
Premium Mode:	<input type="checkbox"/> Single	<input type="checkbox"/> Annual	<input type="checkbox"/> Semi-Annual	<input type="checkbox"/> Quarterly	<input type="checkbox"/> Monthly
Dividend Election:	<input type="checkbox"/> Cash	<input type="checkbox"/> Reduce Premium	<input type="checkbox"/> Accumulate at Interest	<input type="checkbox"/> Paid-Up Additions	
Riders:	<input type="checkbox"/> Accidental Death Benefit; Amount: \$ _____		<input type="checkbox"/> Waiver of Premium		
	<input type="checkbox"/> Term, Plan: _____		Benefit Amount: \$ _____	<input type="checkbox"/> Other: _____	
Will the insurance applied for replace or change any existing insurance or annuity? <input type="checkbox"/> No <input type="checkbox"/> Yes If Yes, Show the name of					
Company and Policy Number(s): _____					

4. Beneficiary:					
Full Name: _____			Date of Birth _____		
Address _____					
Social Security #: _____		Relationship: _____		Share: _____	
Full Name: _____			Date of Birth _____		
Address _____					
Social Security # _____		Relationship: _____		Share: _____	
Contingent:					
Full Name: _____			Date of Birth _____		
Address _____					
Social Security # _____		Relationship: _____		Share: _____	
If there are additional beneficiaries, list on a separate sheet of paper.					

5. In the past 2 Years, has the Proposed Insured:	<u>Yes</u>	<u>No</u>
a. used tobacco in any form?	<input type="checkbox"/>	<input type="checkbox"/>
b. flown as the pilot or crew member of any form of aircraft?	<input type="checkbox"/>	<input type="checkbox"/>
c. had any license to drive suspended or revoked?	<input type="checkbox"/>	<input type="checkbox"/>
Detail any Yes answer _____		

6. Health Questions:

- a. In the past 5 years, has the Proposed Insured received diagnosis or treatment from a physician; or been confined in a medical care facility?
☐ No ☐ Yes (If Yes, circle any applicable condition; provide details in item C below.)
(1) cancer; tumor or malignancy; diabetes; heart or circulatory disease or disorder; high blood pressure; kidney or genito-urinary disease or disorder; lung or respiratory disease or disorder; epilepsy; mental or nervous disease or disorder; stroke; use of alcohol or non-prescription drugs; any disease or disorder of the stomach; intestines; gall bladder; liver; or rectum? ☐ No ☐ Yes
(2) any deformity, disease or disorder not listed above or any surgical operation scheduled or contemplated? ☐ No ☐ Yes
- b. In the past 5 years has the proposed insured: 1) been tested positive for exposure to the HIV infection, or 2) been diagnosed as having ARC, or AIDS caused by the HIV infection, or 3) other sickness or condition derived from such an infection. ☐ No ☐ Yes
- c. Details: Any Yes answer in question a or b above. Show: condition; dates; name(s) and address(es) of physician(s) and medical care facilities. ☐ No ☐ Yes

d. Family Doctor: Name: Address: Phone:

7. Fraud Warning: Any person who knowingly and with intent to injure, defraud, or deceive any insurer, files a statement of claim or an application containing any false, incomplete or misleading information is guilty of a felony of the third degree.

Each person signing this application; (1) REPRESENTS that, to the best of such person's knowledge and belief, all statements and answers included herein are complete, true and accurately recorded; (2) AGREES that this application shall be the basis for, and part of, any life insurance certificate issued; and (3) UNDERSTANDS that no agent or person, other than the President or Secretary of the Society, may, in writing: (a) change, modify or waive any of the printed statements herein; or (b) waive any of the rights or requirements of the Society.

Except as may be provided in a Conditional Receipt, bearing the same date and Payment as shown in this application, no insurance will take effect unless and until: (1) this application is approved by the First Catholic Slovak Union of the USA and Canada; (2) a certificate of life insurance is issued; and (3) the full first premium is paid. All such conditions must be met while the health and other factors affecting the insurability of the Proposed Insured remain as described in this application.

AUTHORIZATION The undersigned hereby authorizes any of the following, who may have any records or information regarding the Proposed Insured: physician or medical practitioner; medical care facility; the MIB; insurer; employer; institution; organization; or person to provide such records or information to: the First Catholic Slovak Union of the USA and Canada and its reinsurer; or, except for the MIB, its legal representative. I authorize the First Catholic Slovak Union of the USA and Canada or its reinsurer to make a brief report to the MIB; other insurers in which the Proposed Insured may have insurance; or to whom the Proposed Insured may apply for insurance; or to whom a claim may be submitted; or as may be lawfully required. Any records or information obtained will be treated as confidential and be used to determine eligibility for insurance or benefits.

On request, the First Catholic Slovak Union of the USA and Canada will provide a copy of this Authorization. This Authorization shall be valid for a period of 24 months from the date shown below. This authorization may be revoked, by written notice, at any time prior to its expiry. A photocopy shall be valid as the original.

Signed at: _____ This _____ day of _____, 20 _____

Proposed Insured (Age 18 or older)

Agent's Signature

Owner if other than Proposed Insured

Agent's Name (print)

Adult and/or Member Applicant

Agent's Florida License Identification Number

Agent's Statement: To the best of your knowledge and belief, will the insurance applied for replace or change any existing insurance or annuity?
☐ No ☐ Yes If Yes, any replacement regulations must be complied with.