

FIRST CATHOLIC SLOVAK UNION

AUTHORIZATION TO TRANSFER AN INDIVIDUAL RETIREMENT ACCOUNT

_____ Date

_____ Present Trustee

_____ Address

Please select the type of IRA being transferred Traditional IRA Roth IRA
 401(k) 403(b) Other _____

Amount, if partial: \$ _____ Leave Blank if you are requesting a Full Transfer.

Please choose date of transfer: _____ or, write Maturity should you choose to wait for Maturity.

Gentlemen:

You are the trustee for my IRA Annuity, account number _____. Please be advised that I have applied for an IRA Annuity with the *First Catholic Slovak Union*. You are hereby requested to surrender the above IRA account and transfer proceeds by check as a tax-free exchange.

It is my intention that this payment shall not constitute actual or constructive receipt by me for income tax purposes. I instruct that you direct payment by check FBO drawn on my behalf. I request that my name not appear as a joint payee on the check nor shall my endorsement thereon be necessary for transfer or deposit.

The check should be forwarded to:

First Catholic Slovak Union, 6611 Rockside Road, Suite 300, Independence, Ohio 44131-2398; Attn: Kenneth Arendt.

For purpose of this transfer, First Catholic Slovak Union is authorized to endorse, on my behalf, any checks or negotiable instruments received by them for my benefit in purchasing the IRA Annuity.

Very truly yours,
Owner and Annuitant:

_____ Owner/Annuitant Signature Date

_____ Address Date of Birth Social Security Number

First Catholic Slovak Union Authorized Letter of Acceptance

Gentlemen:

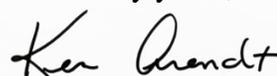
This is to advise you that First Catholic Slovak Union will accept the check as stated above and will transfer it

to a Traditional IRA / Roth IRA / Other _____.

Please include the Annuitant's name on all documents sent to us.

All communication should be directed to the attention of the undersigned.

Fraternally yours,



Ken Arendt, Executive Secretary
First Catholic Slovak Union
(216) 642-9406