

# ADDENDUM TO INDIVIDUAL ANNUITY APPLICATION

**FCSU Financial®**

Herein called FCSU

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The Successor Owner will assume ownership of the contract if the current owner predeceases the Annuitant. The successor can be designated by the original owner or a legal guardian. Please note that not all annuity contracts permit a successor owner. For more information, contact FCSU Home Office.

**Annuitant Name:** \_\_\_\_\_ **Contract #:** \_\_\_\_\_

**Successor Owner:**

**Name:** \_\_\_\_\_

**Address:** \_\_\_\_\_

**City:** \_\_\_\_\_ **State:** \_\_\_\_\_ **Zip:** \_\_\_\_\_

**Email:** \_\_\_\_\_ **Telephone #:** \_\_\_\_\_

**Social Security #:** \_\_\_\_\_ **Date of Birth:** \_\_\_\_\_

**Relationship to Annuitant:** \_\_\_\_\_ **Sex:** \_\_\_\_\_

Signed at \_\_\_\_\_ this \_\_\_\_\_ day of \_\_\_\_\_, 20 \_\_\_\_\_

\_\_\_\_\_  
Signature of Proposed Annuitant

\_\_\_\_\_  
Owner Signature

\_\_\_\_\_  
Printed Name of Proposed Annuitant

\_\_\_\_\_  
Printed Name of Owner